

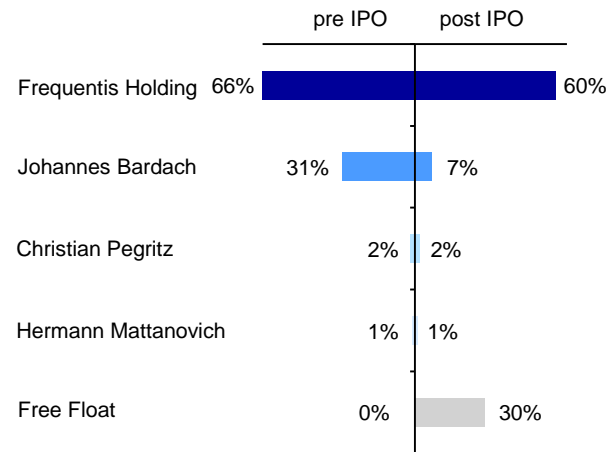
Dual Listing | Frequentis AG




Revenue:
EUR 304 m (2019)
EUR 286 m (2018)

Workforce:
1,849 (2019)
1,763 (2018)

Shareholder structure



Company profile

- The Vienna-based company, founded in 1947, is an international high-tech company that specializes in the development of air traffic control systems and software for security authorities.
- Frequentis is the market leader for voice communication systems in the field of air traffic management with a market share of more than 30% (own estimates). The company's products are deployed by more than 500 customers in 140 countries worldwide
- The issue proceeds were used for additional M&A transactions and for further product developments in order to expand the portfolio for control center solutions.
- With Germany being a key export market for Frequentis, the company decided to dual list their shares on the Vienna Stock Exchange as well as on Frankfurt.

Performance since IPO



IPO information

IPO date:	14 May 2019
Sector Subsector:	Technology Communications Technology
Segment:	General Standard
Placement volume:	EUR 54 m
Issue price:	EUR 18.00
First price:	EUR 17.90
Market cap on IPO date:	EUR 236.28 m
Current market cap ¹ :	EUR 241.70 m
Current price ¹ :	EUR 18.20
Leading underwriter:	Commerzbank, BankM (Repräsentanz der flatex Bank AG)