

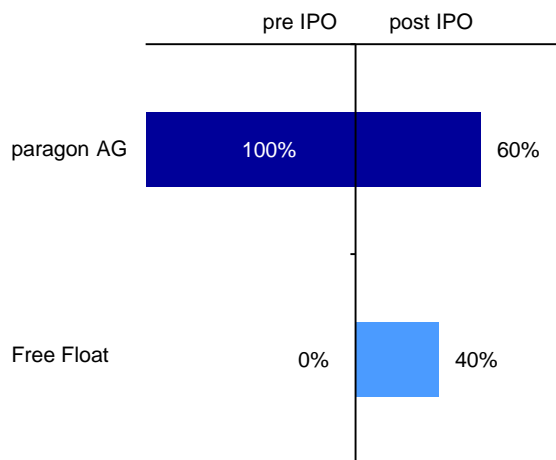
IPO | Voltabox AG



Revenue:
EUR 57 m (2019)
EUR 14 m (2016)

Workforce:
191 (2019)
88 (2016)

Shareholder structure



Company profile

- Voltabox is a supplier of systems for electromobility for industrial appliances. The core business of Voltabox contains highly developed battery systems on the basis of lithium-ions.
- The issue proceeds were used to access lucrative markets in industrial appliances and special segments in the mass market. Besides the development of their product portfolio and the extension of their capacities, the issue proceeds are supposed to serve the repayment of the loan of Voltabox's parent company paragon. In addition, Voltabox is willing to use the proceeds for further growth through acquisitions.

IPO information

IPO date:	13 October 2017
Sector Subsector:	Industrial Advanced Industrial Equipment
Segment:	Prime Standard
Placement volume:	EUR 151.80 m
Issue price:	EUR 24.00
First price:	EUR 30.00
Market cap on IPO date:	EUR 474.75 m
Current market cap ¹ :	EUR 67.02 m
Current price ¹ :	EUR 4.27
Leading underwriter:	Bankhaus Lampe

Performance since IPO

Voltabox (Xetra) in EUR



DirectPlace

Subscription volume:
EUR 15.5 m

Share of retail and semi-institutional investors:
10.2 %