

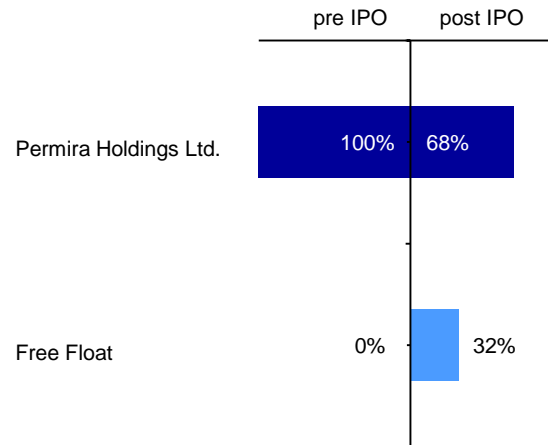
IPO | TeamViewer AG



Revenue:
EUR 390 m (2019)
EUR 258 m (2018)

Workforce:
841 (2019)
652 (2018)

Shareholder structure

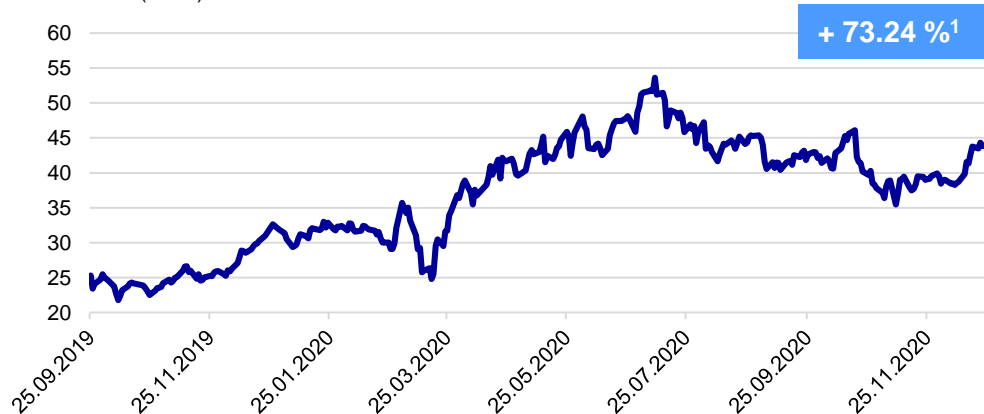


Company profile

- TeamViewer was founded in Göppingen in 2005. The company enables users to connect to all types of end devices anywhere and at any time.
- The company provides secure remote access, support, control and collaboration capabilities to help organizations of all sizes realize their full digital potential. It has been activated on more than two billion devices and up to 45 million devices are online at the same time.
- The technology company has completed the largest IPO in its industry since the dotcom boom in Germany. TeamViewer entered the MDAX® and TecDAX® on 23 December 2019.
- On 4 March 2020, Teamviewer's majority shareholder Permira offered 22 million shares with a deal size of EUR 704 m.

Performance since IPO

TeamViewer (Xetra) in EUR



IPO information

IPO date:	25 September 2019
Sector Subsector:	Software Software
Segment:	Prime Standard
Placement volume:	EUR 1.97 bn
Issue price:	EUR 26.25
First price:	EUR 26.25
Market cap on IPO date:	EUR 5.25 bn
Current market cap ¹ :	EUR 8.81 bn
Current price ¹ :	EUR 43.83
Leading underwriter:	Goldman Sachs, Morgan Stanley