

# IPO | Voltabox (Industrial)



Workforce:

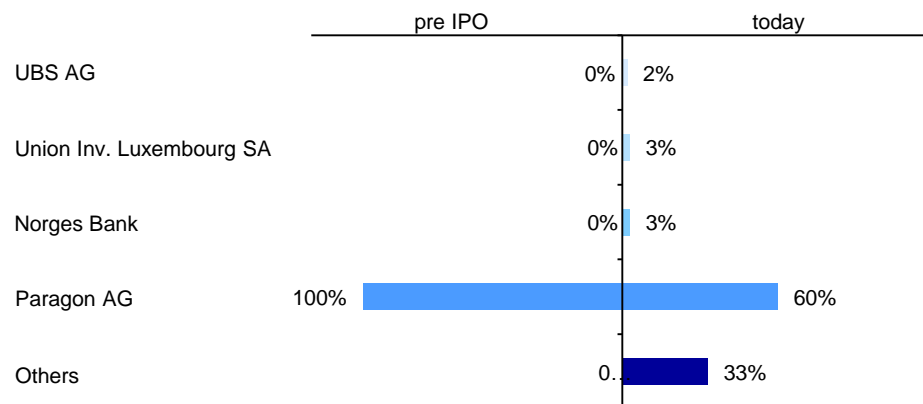
**78 → 144**

(June 2017) (June 2018)

Revenues:

**€902 million**

## Shareholder structure\*



## Performance



\*Source: Bloomberg Finance L.P.

## Company information

- Voltabox is a supplier of systems for electromobility for industrial appliances. The core business of Voltabox contains highly developed battery systems on the basis of lithium-ions.
- The company is on its way to become world-market leader, among other things especially through the acquisition of North-American market leader for battery systems Navitar Systems in June 2018.
- The issue proceeds are used to access lucrative markets in industrial appliances and special segments in the mass market. Besides the development of their product portfolio and the extension of their capacities, the issue proceeds are supposed to serve the repayment of the loan of Voltabox's parent company paragon AG. In addition, Voltabox is willing to use the proceeds for further growth through acquisitions.

## IPO information

<u>IPO date:</u>	13 October 2017
<u>Sector   Subsector:</u>	Industrial   Advanced Industrial Equipment
<u>Segment:</u>	Prime Standard
<u>Placement volume:</u>	€151.80 million
<u>Bookbuilding range:</u>	€20.00 - €24.00
<u>Issuing price:</u>	€24.00
<u>First price:</u>	€30.00
<u>Market capitalization:</u>	€474.74 million (on IPO date)
<u>Free float:</u>	40%
<u>Syndicate:</u>	Bankhaus Lampe, Hauck & Aufhäuser Privatbankiers

## DirectPlace

Subscription volume:

**€15.5 million**

Share of Retail and semiinst. investors:

**10.2%**