

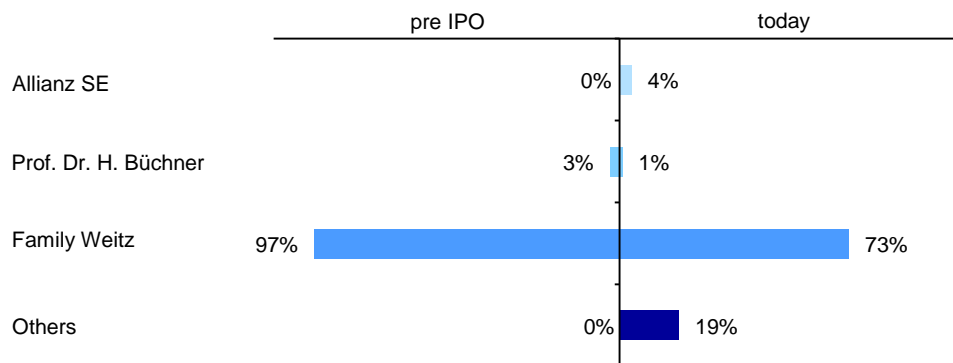
IPO | IBU-tec (Industrial)

IBU | tec

Workforce:
156

Revenues:
€16.8 million

Shareholder structure*



Performance



*Source: Bloomberg Finance L.P.

Company information

- IBU-tec, based in Thuringia, is a specialist for thermal process technology. The company possesses protected trade mark rights and operates in segments with high expected growth, for example e-mobility and energy storage.
- The issue proceeds are used to build up more company locations, as well as to expand IBU-tec's sales activities.
- After the IPO the company founder remains CEO and majority shareholder.
- IBU-tec is listed in the Scale 30-Index.

IPO information

| | |
|-------------------------------|---------------------------------------------|
| IPO date: | 30 March 2017 |
| Sector Subsector: | Industrial Industrial Products & Services |
| Segment: | <u>Scale</u> |
| <u>Placement volume:</u> | €19.97 million |
| <u>Bookbuilding range:</u> | €16.00 - €20.00 |
| <u>Issuing price:</u> | €16.50 |
| <u>First price:</u> | €17.10 |
| <u>Market capitalization:</u> | €66 million (on IPO date) |
| <u>Free float:</u> | 30.25% |
| <u>Syndicate:</u> | ICF Bank |

DirectPlace

Subscription
volume:
€1 million

Share of retail and semi-
institutional investors:
50%